

PIM Security Course Overview



Course Overview

This course gives the attending delegates the skills and knowledge required to effectively secure and administer the PIM system. Using the inbuilt Administration Zone of PIM both of these essential tasks can be managed internally.



Course

PIM Security Course



Duration

4 hours to 5 hours



System Used

Deltek University PIM Training Environment



Target Audience

This is a course aimed at people who will be active in the Security Manager role within their organisation. IT professionals or current Champion users who have been tasked with the responsibility of managing PIM security for their organisation.

Prerequisites

Before attending this course we recommend participants review the following videos in the Deltek Learning Zone



Fundamentals



Document Management System (DMS)

Course Content

At the end of the Users & Access course, you will be able to

- Assign User Licences
- Manage Security Role memberships
- Manage Security of the Activity Zone and Toolbar
- Manage Security of Entity Records
- Manage Dashpart Security
- Test Configured Security



At the end of the Document Security course, you will be able to

- Create New Document Pools
- Utilise the Document Security Model
- Test Configured Security



Tutor Lead

Online Self-Paced Learning

Webinar